

STOP LOSS REQUEST FOR PROPOSAL

Due Date Effective Date

EMPLOYER INFORMATION

GROUP NAME
 ADDRESS
 INDUSTRY
 SIC CODE # OF EMPLOYEES # OF ENROLLEES

CURRENT COVERAGE

Self Funded / Level Funded		Fully Insured	
CARRIER	<input type="text"/>	CURRENT CARRIER	<input type="text"/>
TPA	<input type="text"/>	YEARS WITH INCUMBENT	<input type="text"/>
CURRENT NETWORK	<input type="text"/>	EFFECTIVE DATE	<input type="text"/>
EFFECTIVE DATE	<input type="text"/>	PRIOR CARRIER	<input type="text"/>
YEARS WITH INCUMBENT	<input type="text"/>	YEARS WITH PRIOR CARRIER	<input type="text"/>
YEARS WITH PRIOR CARRIER	<input type="text"/>		
Commission in current Stop Loss rates	<input type="text"/>	*Include Current Rates and Proposed Renewal Rates (enrollment must be displayed for each plan and coverage tier)	
* Include Current Stop Loss Application/Policy & Proposed Renewal			

REQUESTED COVERAGE

	Option 1						Option 2		Option 3		Option 4		Option 5		Option 6	
PROPOSED TPA	<input type="text"/>												RETIRES COVERED	YES	NO	
PROPOSED NETWORK(S)	<input type="text"/>															
REQUESTED COMMISSION	<input type="text"/>															
SPECIFIC DEDUCTIBLE																
AGGREGATING SPECIFIC DEDUCTIBLE																
SPECIFIC CONTRACT BASIS																
AGGREGATE CONTRACT BASIS																
SPEC BENEFITS (MM/RX, MM ONLY)																
AGG BENEFITS (MM/RX, MM ONLY)																

OPTIONAL COVERAGE AND CARVE OUTS

SPECIFIC ADVANCE FUNDING YES NO Specialty Rx Vendor and Program
 SPECIFIC TLO YES NO Transplant Carveout YES NO
 AGG ACCOMMODATION YES NO
 AGGREGATE TLO YES NO

ADDITIONAL NOTES

RFP CHECKLIST

- Census in Excel. Include DOB/Age, Sex, Coverage, Zip Code, Plan Elections, COBRA/Retiree, Waivers w/Reason
- Schedule of current benefits / Proposed benefits (if applicable)
- Large claimant reports that include dx (current and prior 3 years)
- Monthly Claims/enrollment reports (current and prior 3 years)
- Precert/CM/UR/Trigger dx reports for past 180 days
- Individual applications if no experience available
- Current Rates and Renewal Rates
- Pend/Unpaid/Denied Report if available (required to finalize run-in contracts)